

NEXUS GLOBAL CAUTIOUS PORTFOLIO A EUR

FACTSHEET - February 2026



Strategy Objective

The Nexus Cautious Portfolio is an actively managed, globally diversified, multi-asset class fund. The aim is capital protection and modest capital appreciation. The Cautious Portfolio is intended to create a lower-risk investment opportunity that delivers an attractive return.

Investment Process

The Nexus Global Cautious Portfolio is a diversified and liquid portfolio of developed market government, supranational and investment grade corporate bonds combined with a limited allocation to global equities. It is not constrained by one particular investment style such as growth or value, nor is it constrained by a benchmark. The portfolio will seek to provide an attractive level of income without taking undue levels of credit risk. The equity allocation in the portfolio will offer a combination of attractive dividends and capital growth by investing in a selection of large cap, developed market equities. The Nexus Global Cautious Portfolio is for the investor who seeks attractive income and the potential for modest capital appreciation with lower volatility than the Nexus Dynamic or Nexus Solutions Portfolios.

Key Fund Facts

Launch Date	01/09/2024
Launch Price	€100
Month End Price	€101.71
Fund Size	€4,943,922
Fund Structure	UCITS V
ISAs/SIPPs/SASSs	Eligible
Base Currency	EUR
Fund Charges	0% Initial
AMC	0.85%
Minimum Investment	€1,000
Dealing Frequency	Daily
ISIN Code	MT7000034930

Top 5 Performers

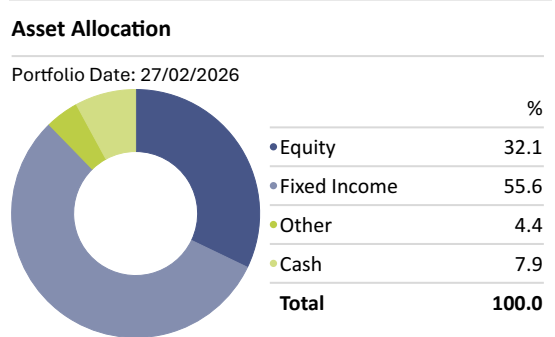
Time Period: 01/02/2026 to 27/02/2026

	Contribution
Nishi-Nippon Financial	0.24%
iShares Physical Gold ETC	0.21%
Vinci SA	0.16%
SS SPDR MSCI Europe UT	0.15%
Rio Tinto	0.14%

Bottom 5 Performers

TTime Period: 01/02/2026 to 27/02/2026

	Contribution
Alibaba	-0.10%
Worley	-0.09%
Tencent	-0.08%
Llyods Banking Group	-0.07%
SS SPDR BBG 0-5Y ST CB	-0.06%



Market Commentary

Global equities delivered modest gains in February, although performance diverged markedly across regions and sectors. U.S. equities underperformed global peers for a second consecutive month, weighed down by weakness in megacap technology and software stocks. In contrast, market leadership broadened beyond U.S. mega caps, with cyclical and asset-heavy sectors outperforming growth-oriented and software names.

Late in February, the U.S. Supreme Court upheld a lower-court ruling that found President Trump’s use of the International Emergency Economic Powers Act (IEEPA) to implement tariffs unlawful. In response, the administration moved quickly to invoke alternative legislation to justify replacement tariffs, leaving overall tariff levels broadly unchanged. However, this approach risks placing a number of existing trade agreements in conflict with the new measures. The Court did not rule on whether the approximately \$175 billion of tariffs already collected under IEEPA should be refunded, though hundreds of U.S. companies have filed claims seeking reimbursement, adding further uncertainty to the outlook.

Top 10 Holdings

Portfolio Date: 27/02/2026

	Portfolio Weighting %
SPDR BG 0-5Y £ CORP BOND UCITS ETF	6.76
UK 4% GILTS 2031	6.09
ISHRS CORE EUR CORP BD UCITS ETF	5.05
UK 4.125% GILT STOCK 2029	4.47
UK 3.75% GILTS 2027	4.41
ISHARES PHYSICAL GOLD ETC GBP	4.36
GOLDMAN UK GILTS 1-10YRS UCITS ETF	3.52
VANGUARD CORP 1-3Y BOND UCITS ETF	3.44
ISHARES CORP BOND UCITS ETF	3.47
VANGUARD EUR CORP BOND UCITS ETF	2.87
	44.41

Geopolitical risks intensified as the U.S. and Israel launched another round of strikes against Iran, with President Trump appearing to pursue regime change in Tehran. Such an escalation could have significant ramifications for the oil and gas supplies and their prices, putting upward pressure on commodity prices in general possibly encourage yet more defence spending. War is expensive, and the associated economic dislocations may also reinforce longer-term inflationary pressures. In this environment, our portfolio positioning should help us navigate rising energy prices, heightened geopolitical risk and persistent inflation pressures.

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Performance Figures

Past performance is not a guide to future performance and future returns are not guaranteed.

Cumulative Performance %	1 Month	3 Months	6 Months	YTD	1 Year	3 Years	Since inception
Nexus Global Cau Port A EUR Inv	2.25%	6.00%	8.20%	5.27%	2.97	N/A	1.71%

Source: Morningstar Direct / Bloomberg

Monthly Returns

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year
2021	—	—	—	—	—	—	—	—	—	—	—	—	—
2022	—	—	—	—	—	—	—	—	—	—	—	—	—
2023	—	—	—	—	—	—	—	—	—	—	—	—	—
2024	—	—	—	—	—	—	—	—	—	-0.68%	-0.51%	-1.66%	-2.83%
2025	0.05%	1.19%	-2.25%	-3.31%	2.91%	-2.27%	0.04%	0.49%	0.83%	0.73%	0.50%	0.70%	0.57%
2026	2.95%	2.25%											5.27%

Source: Morningstar Direct / Bloomberg

Investment Managers

Jeff Brummette Chief Investment Officer

Jeff is the Chief Investment Officer for Oakglen Wealth. He brings decades of investment markets experience to his role and was one of the founding partners of Rubicon Fund Management LLP and latterly Head of Investor Relations. Prior to his return to Rubicon, he was founder and CIO of Onewall Advisors UK LLP. Before setting up Onewall, Jeff was a Partner and Portfolio Manager at Strategic Fixed Income UK LLP, where he was involved in managing strategies for the macro hedge fund and a variety of managed accounts.

Earlier in his career, he worked for the foreign exchange unit of Salomon Smith Barney (in Singapore) and managed a variety of global fixed income portfolios at Prudential Global Advisors (a unit of The Prudential Insurance Company of America), and as an analyst in the economic research department of the Irving Trust Company in New York City. Jeff holds a BA with High Honours in Economics from Rutgers University and an MBA from New York University's Stern School of Business Administration.



Nick Davis Investment Manager

Nick has more than 31 years of experience in investment management. He began his career managing money for individuals at Kleinwort Benson before moving to Credit Suisse Private Bank in 1999. In 2005, he began working with institutional clients, specialising in charities at CCLA and pension funds at PSolve, before returning to managing portfolios for individuals, pensions, trusts and charities at Williams de Broe.

More recently, Nick spent 10 years at Quilter Cheviot as a Discretionary Fund Manager, managing investments for private clients in SIPPs, ISAs, and Offshore Bonds. In addition, Nick works closely with intermediaries both onshore and offshore. Nick is a Chartered Fellow of the Chartered Institute for Securities & Investment.



About Oakglen Wealth

Oakglen Wealth is an independent investment manager, combining service orientated discretionary and advisory investment management. As an independently owned and managed business, our clients are always the priority. We are committed to building enduring relationships, understanding individual needs and constructing strategies that help clients achieve exceptional outcomes. Through our distinctive network, our clients can access investment opportunities and innovative ideas not usually available to most investors. Our highly personalised service is delivered by our experienced team and powered by the very latest technology.

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Contact Us

If you have any questions on this fund, please email: info@libero-nexus.com.

Contact Details

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